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15 **UNITED STATES DISTRICT COURT**
 16 **DISTRICT OF NEVADA**

17 CHRIS MCALARY

18 Appellant(s)

19 vs.

20 CASH CLOUD INC; & OFFICIAL
 21 COMMITTEE OF UNSECURED
 22 CREDITORS

23 Appellee(s)

24 Case No.: 2:23-cv-01424-GMN
 25 Appeals Reference No.: 23-19

26 (Consolidated With)

27 Case No.: 2:23-cv-01427-GMN
 28 Appeals Reference No.: 23-20

29 BK Case No.: 23-10423-mkn
 30 Chapter: 11

31 CHRIS MCALARY

32 Appellant(s)

33 vs.

34 CASH CLOUD INC; & OFFICIAL
 35 COMMITTEE OF UNSECURED
 36 CREDITORS

37 **STIPULATED ORDER CONTINUING**
 38 **STAY OF APPEAL**

39 Appellee(s)

40 Upon the joint request of Appellant, Chris McAlary (“McAlary” or “Appellant”), by and
 41 through his counsel, the law firm of Carlyon Cica, Chtd.; and Appellees, Cash Cloud Inc. (“Debtor”)
 42 and the Official Committee of Unsecured Creditors of Cash Cloud, Inc. dba Coin Cloud (the
 43 “Committee” and, collectively with McAlary and Debtor, the “Parties”), by and through their

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1 respective undersigned counsel;

2 WHEREAS, on August 24, 2023, the Bankruptcy Court entered its Order on Objection to
 3 Debtor's First Amended Chapter 11 Plan of Reorganization Dated August 1, 2023¹ (the
 4 "Memorandum Decision") [ECF No. 1120];

5 WHEREAS, on August 24, 2023, the Bankruptcy Court entered its Order: (A) Approving
 6 Debtor's Disclosure Statement [ECF No. 529] on a Final Basis; and (B) Confirming Debtor's First
 7 Amended Chapter 11 Plan of Reorganization Dated August 1, 2023 [ECF No. 996] (the
 8 "Confirmation Order") [ECF No. 1126];

9 WHEREAS, on September 6, 2023, McAlary filed his Notice of Appeal of the Memorandum
 10 Decision [ECF No. 1171];

11 WHEREAS, on September 6, 2023, McAlary filed his Notice of Appeal of the Confirmation
 12 Order [ECF No. 1172];

13 WHEREAS, on September 11, 2023, the Notice of Appeal of the Memorandum Decision
 14 was docketed with United States District Court Case No. 23-01427-GMN;

15 WHEREAS, on September 12, 2023, the Notice of Appeal of the Confirmation Order was
 16 docketed with United States District Court ("USDC") regarding Case No. 23-01424-GMN;

17 WHEREAS, this Court consolidated Appeal No 23-19/USDC Case No. 2:23-cv-01424-
 18 GMN with Appeal No. 23-20/USDC Case No. 2:23-cv-01427-GMN (the "Confirmation Appeal");

19 WHEREAS, McAlary filed his Opening Brief on November 6, 2023 [ECF Nos. 12-22 in
 20 Confirmation Appeal];

21 WHEREAS, Debtor filed its Answering Brief on November 20, 2023 [ECF Nos. 27, 28 in
 22 Confirmation Appeal], and the Committee filed its Joinder to the Answering Brief on November
 23 20, 2023 [ECF No. 29 in Confirmation Appeal];

24 WHEREAS, McAlary's Reply Brief was due on or before December 4, 2023;

25 WHEREAS, on November 28, 2023, the Parties stipulated in the underlying bankruptcy case
 26 (Case No. BK-S-23-10423-MKN) to attend a settlement conference and to request that this Court

27 ¹ All references to "ECF No." are to the numbers assigned to the documents filed in the
 28 bankruptcy case as they appear on the docket maintained by the clerk of the court.

1 stay the consolidated appeal of the Memorandum Decision and Confirmation Order until further
2 notice (the “Stipulation”) [ECF Nos. 1512, 1515];

3 WHEREAS, the United States Bankruptcy Court, District of Nevada (the “NVBC”) granted
4 the Parties’ Stipulation;

5 WHEREAS, on November 29, 2023, the Parties stipulated in the Confirmation Appeal (Case
6 No. 2:23-cv-01424-GMN) to stay the Confirmation Appeal “pending further order of this Court,
7 and that all deadlines be vacated” (the “Stipulation to Stay”) [ECF No. 30 in the Confirmation
8 Appeal]. Additionally, the Parties stipulated “that the Parties shall file a status report with this Court
9 within thirty (30) days following the conclusion of their settlement conference.” *Id.*;

10 WHEREAS, on November 30, 2023, the Court ordered Appeal No 23-19/USDC Case No.
11 2:23-cv-01424-GMN STAYED pending further order of the Court, and that all pending deadlines
12 be vacated [ECF No. 31 in the Confirmation Appeal];

13 WHEREAS, on March 11, 2024, the Parties filed their joint status report and requested the
14 Court “continue to stay the appeals through April 30, 2024, with an additional status report to be
15 filed by April 15, 2024” [ECF No. 10 in the Conversion Appeal]; and

16 WHEREAS, the Parties are continuing to engage in settlement negotiations.

17 **NOW, THEREFORE, IT IS HEREBY ORDERED** that the stay will continue in effect
18 pending further order of the Court;

19 **IT IS FURTHER HEREBY ORDERED** that, on stipulation of the Parties, or on motion
20 of any Party, the Court may order that the briefing schedule be reinstated.

21 **IT IS FURTHER HEREBY ORDERED** that the Parties will file joint status reports on
22 the 15th of each month until the stay is lifted.

23 **CARLYON CICA CHTD.**

24 By: /s/ Tali J. Frey, Esq.
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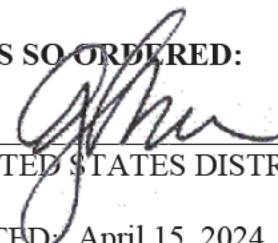
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15 MCDONALD CARANO LLP
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18 **ORDER**

19 **IT IS SO ORDERED:**

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UNITED STATES DISTRICT COURT JUDGE

22 DATED: April 15, 2024

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